BUSINESS *Profile*

Annual Report of Business Information for the City of Saskatoon

BUSINESS LICENSE PROGRAM

Business License Program – Annual Report 2013

The Planning & Development Division, Business License Program, licenses all businesses operating from a fixed address within Saskatoon. This includes all home based businesses as well as businesses operating from commercial and industrial locations.

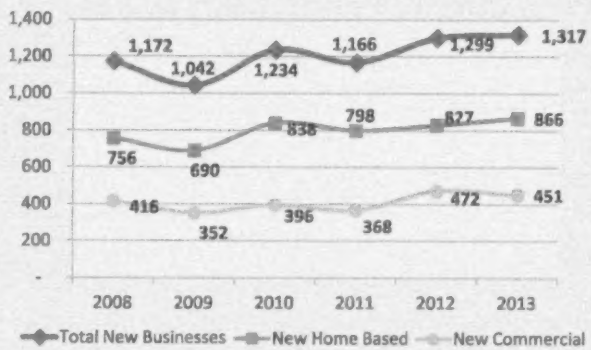
The Business Profile Annual Report provides a summary and analysis of business activity in Saskatoon, including information on new businesses, commercial/industrial businesses, and home based businesses for 2013.

All data contained within this publication was obtained by the City of Saskatoon through the Business License Program. Businesses are classified based on their primary business type or activity according to the North American Industry Classification System (For more information on NAICS, visit www.statcan.gc.ca/ and search "NAICS 2012" or email infostats@statcan.ca).

2013 Highlights:

- Strong growth overall in 2013 (total licensed businesses increased by **3%** from 2012)
- 866 **new** home based business applications were issued in 2013, setting a new record (Home Based Businesses represent **66%** of all new business licenses issued in 2013 and **41%** of total licensed businesses in Saskatoon)
- The Central Business District, North Industrial and Airport Business Area neighbourhoods had the greatest number of **new** commercial / industrial businesses (representing **31%** of all new licensed businesses)
- The Trade (Wholesale & Retail) sector continued to see the highest number of **new** commercial / industrial applications (representing **28%** of all new licensed businesses)
- The Construction sector continued to have the greatest number of **new** Home Based licenses issued, (representing **37%** of all new home based businesses)

Summary of New Business Activity



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A PDF version of this publication is available online at www.saskatoon.ca/go/businesslicense.
If you would like us to e-mail it to you, contact business license@saskatoon.ca

Information and Mapping Requests

The Business License Program supports economic growth and community planning by providing statistical information relating to business activity in Saskatoon. The type of information available upon request includes, but is not limited to the following:

- square footage of commercial/ industrial space
- employment figures
- specific data by business type, such as geographic distribution, new business listings, number of closed businesses

The Business License Program can be reached at 306-975-7710.

Renew Online

The City of Saskatoon Business License Program is pleased to announce the launch of Business License Online. This new tool provides a convenient method for business operators to apply for or renew their Business License online. It is safe, easy to use and accepts payments from major credit cards.

Total Licensed Businesses

The City of Saskatoon Business License Bylaw requires all businesses to obtain a license prior to operating. In 2013, there were 10,253 businesses licensed by the Program. Figure 1 illustrates the overall business growth in Saskatoon and identifies the total number of home based and commercial/industrial businesses licensed from 2008 to 2013. The total number of businesses has increased by more than 21% since 2008.

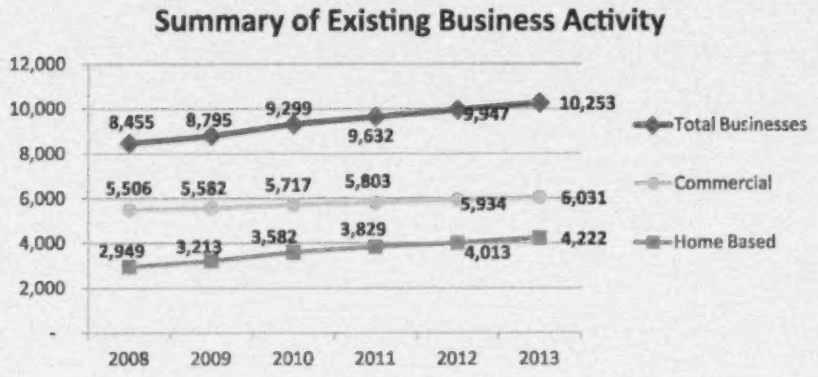

Figure 1: Summary of Existing Business Activity, 2008-2013

Saskatoon's total licensed businesses can be divided into two major sectors: (1) goods-producing and (2) services-producing. As shown in Figure 2, Saskatoon's economy is primarily made up of services-producing businesses.

Figure 2: Total Licensed Businesses by Major Sector, 2013

Table 1 provides a breakdown of all licensed businesses in Saskatoon by goods- and services-producing sectors as well as by NAICS sectors for the years 2008 to 2013.

Table 1: Total Licensed Businesses by NAICS Sector, 2008-2013

		2008	2009	2010	2011	2012	2013
Goods-producing sector	Agriculture, Forestry & Fishing	12	8	10	8	10	13
	Mining, Oil & Gas Extraction	29	30	31	37	47	51
	Construction	1,268	1,382	1,547	1,667	1,780	1,924
	Manufacturing	455	453	451	458	471	472
	Total, goods-producing sector	1,764	1,873	2,039	2,170	2,308	2,460
Services-producing sector	Trade (Wholesale & Retail)	1,939	1,978	2,034	2,040	2,046	2,023
	Transportation & Warehousing	252	262	276	264	266	264
	Finance, Insurance, Real Estate & Leasing	486	503	491	499	517	528
	Professional, Scientific & Technical Services	1,025	1,086	1,155	1,215	1,271	1,310
	Business, Building & Other Support Services	579	629	676	693	723	757
	Educational Services	179	185	207	220	231	235
	Health Care & Social Assistance	396	400	442	466	483	483
	Information, Culture & Recreation	290	295	302	305	298	306
	Accommodation & Food Services	536	566	588	606	630	650
	Other Services	1,009	1,018	1,089	1,154	1,174	1,237
	Total, services-producing sector	6,691	6,922	7,260	7,462	7,639	7,793
Total, all sectors		8,455	8,795	9,299	9,632	9,947	10,253

The Business License Program collects and handles all personal information in accordance with *The Local Authority Freedom of Information and Protection of Privacy Act.*

The Trade sector continues to be the largest services-producing sector in 2013. The Trade sector includes both wholesale and retail and accounts for 20% of all licensed businesses. The Construction sector showed continued growth, increasing 8% over 2012 and over 51% since 2008. With this growth, the Construction sector makes up 19% of all licensed businesses. The top four sectors make up 63% of the total number of licensed businesses in Saskatoon. These sectors include Trade; Construction; Professional, Scientific & Technical Services; and Other Services (Hair Salons, Automotive Repair, Dry Cleaning and Photo Services). Figure 3 offers a breakdown of all sectors in order of the number of business licenses held.

Based on Total businesses in Saskatoon for 2013, the top three industries in the Trade (Wholesale & Retail) sector were:
1. Clothing & Accessories Stores - 272
2. Motor Vehicle & Parts Dealer - 186
3. Miscellaneous Store Retailers - 164

Figure 3: Total Licensed Businesses by NAICS Sector, 2013

New Business Activity

The City of Saskatoon Business License Program issued **1,317** new business licenses in 2013. Figure 4 illustrates the number of new licenses issued for the years 2008 to 2013. The number of new home based businesses continues to exceed the number of new commercial/industrial businesses.

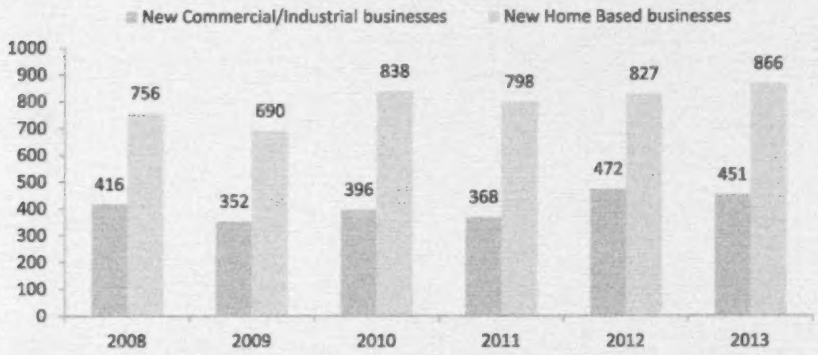

Figure 4: New Licensed Businesses, 2008-2013

The City of Saskatoon's Business License Department also licenses Food Trucks and Sidewalk Cafés.

Tables 2 and 3 list the top five (5) business starts by NAICS industry group for 2013.

*Table 2: Top 5 New Commercial/Industrial Businesses, 2013**

Rank	Industry Group
1	Personal Care Services -**55**
2	Limited-Service Eating Places – **28**
3	Full-Service Restaurants - **19**
4	Residential Building Construction - **17**
5	Clothing Stores - **17**

* The number of new businesses is shown in **bold** after the industry group.

*Table 3: Top 5 New Home Based Businesses, 2013**

Rank	Industry Group
1	Residential Building Construction - **123**
2	Services to Buildings & Dwellings - **97**
3	Building Finishing Contractors - **65**
4	Foundation, Structure, and Building Exterior Contractors - **51**
5	Personal Care Services - **50**

* The number of new businesses is shown in **bold** after the industry group.

Commercial/Industrial Businesses

In 2013, Saskatoon had a total of **6,031** licensed commercial/industrial businesses representing **59%** of all businesses. Table 4 provides a breakdown of businesses by NAICS sectors for the years 2008 to 2013. Since 2008, the number of commercial/industrial businesses have increased by over **9%**. The Trade, Accommodation & Food Services, and Other Services sectors continue to be the most prevalent. Over the past five years the Mining, Oil & Gas Extraction sector has seen the greatest increase at **57%**.

A more detailed breakdown of the total number of commercial/industrial businesses by NAICS sub-sector can be found in Appendix 1, page 8.

Table 4: Total Commercial/Industrial Businesses by NAICS Sector, 2008-2013

		2008	2009	2010	2011	2012	2013
Goods-producing sector	Agriculture, Forestry & Fishing	7	6	7	5	7	9
	Mining, Oil & Gas Extraction	28	29	29	34	41	44
	Construction	330	365	407	419	448	479
	Manufacturing	381	374	364	367	378	379
	Total, goods-producing sector	746	774	807	825	874	911
Services-producing sector	Trade (Wholesale & Retail)	1,759	1,763	1,794	1,795	1,818	1,801
	Transportation & Warehousing	172	169	175	172	166	160
	Finance, Insurance, Real Estate & Leasing	433	441	426	433	438	437
	Professional, Scientific & Technical Services	473	479	497	508	528	550
	Business, Building & Other Support Services	173	180	183	180	185	197
	Educational Services	80	78	74	80	78	80
	Health Care & Social Assistance	324	327	351	362	375	376
	Information, Culture & Recreation	141	138	140	144	153	155
	Accommodation & Food Services	522	550	571	585	615	631
	Other Services	683	683	699	719	704	733
	Total, services-producing sector	4,760	4,808	4,910	4,978	5,060	5,120
Total, all sectors		**5,506**	**5,582**	**5,717**	**5,803**	**5,934**	**6,031**

Commercial/Industrial Businesses by Neighbourhood

Figure 5 illustrates the distribution of commercial/industrial businesses in Saskatoon by neighbourhood. The neighbourhoods with the greatest number of commercial/industrial businesses are the Central Business District (**900**), North Industrial (**743**), Hudson Bay Industrial (**445**), and Airport Business Area (**379**).

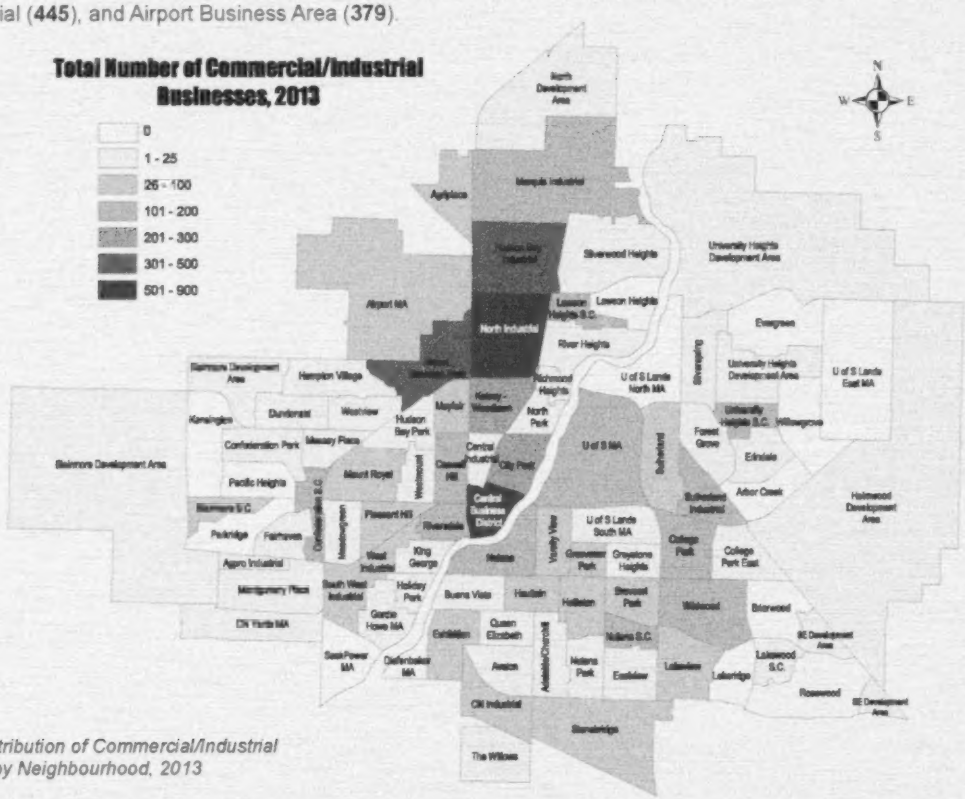

Figure 5: Distribution of Commercial/Industrial Businesses by Neighbourhood, 2013

The top sectors found in the Central Business District were Trade (**22%**), Professional, Scientific & Technical Services (**15%**), and Other Services (**13%**). The top sectors found in the North Industrial Area were Trade (**36%**), Other Services (**14%**), and Construction (**13%**). The top sectors found in the Hudson Bay Industrial Area were Trade (**37%**), Construction (**20%**), and Manufacturing (**12%**). The top sectors found in Airport Business Area were Trade (**28%**), Construction (**17%**), and Professional, Scientific & Technical Services (**12%**).

A more detailed breakdown of the total number of commercial/industrial businesses by neighbourhood can be found in Appendix 2, page 9.

New Commercial/Industrial Businesses

The Business License Program issued 451 new commercial/industrial business licenses in 2013. This represents **34%** of all new business licenses issued. Table 5 shows the number of new commercial/industrial business license applications by NAICS sector for 2008 through 2013. The Trade sector, which consistently has the greatest number of new licenses issued, accounted for **28%** of all new commercial/industrial businesses in 2013. Table 6 lists the top 10 neighbourhoods with the greatest number of new commercial/industrial businesses in 2013.

Table 5: New Commercial/Industrial Businesses by NAICS Sector, 2008-2013

		2008	2009	2010	2011	2012	2013
Goods-producing sector	Agriculture, Forestry & Fishing	0	0	1	0	2	2
	Mining, Oil & Gas Extraction	11	3	3	5	6	9
	Construction	35	40	50	31	46	41
	Manufacturing	22	11	10	15	21	18
	Total, goods-producing sector	68	54	64	51	75	70
Services-producing sector	Trade (Wholesale & Retail)	132	99	112	105	132	127
	Transportation & Warehousing	10	10	12	6	7	3
	Finance, Insurance, Real Estate &	18	28	10	19	30	21
	Professional, Scientific & Technical	41	32	33	35	46	43
	Business, Building & Other Support	18	11	12	10	17	18
	Educational Services	10	2	4	4	8	6
	Health Care & Social Assistance	20	14	38	24	25	16
	Information, Culture & Recreation	18	4	13	12	18	12
	Accommodation & Food Services	30	54	43	44	65	54
	Other Services	51	44	55	54	49	81
	Total, services-producing sector	348	298	332	313	397	381
Total, all sectors		**416**	**352**	**396**	**364**	**472**	**451**

*Table 6: Top 10 Neighbourhoods with greatest number of New Commercial/Industrial Businesses, 2013**

Rank	Neighbourhood
1	Central Business District - **72**
2	North Industrial - **34**
3	Airport Business Area – **34**
4	City Park – **27**
5	Hudson Bay Industrial – **26**
6	Riversdale – **25**
7	Confederation Suburban Centre - **15**
8	Marquis Industrial; Wildwood - **14**
9	Kelsey-Woodlawn; - **13**
10	Sutherland Industrial - **12**

*** The number of new businesses is shown in bold after the neighbourhood.**

The Canadian Federation of Independent Business ranked the City of Saskatoon as the second most entrepreneurial city in Canada for 2013.

Home Based Businesses

In 2013, there were a total of **4,222** licensed home based businesses in Saskatoon. The proportion of home based businesses has grown steadily over the past five years. There are approximately **5%** more home based businesses this year than last year, accounting for **41%** of the total number of licensed businesses in Saskatoon – up from **35%** five years ago.

Table 7 summarizes the total number of home based businesses by NAICS sector for the years 2008 to 2013. The data in Table 7 indicates that the Construction sector, and the Professional, Scientific & Technical Services sector continue to be the most prevalent. Over the past five years the Construction and Other Services sectors have shown the highest percentage increases at **54%**. A more detailed breakdown of the total number of home based businesses by NAICS sub-sector can be found in Appendix 3, page 10.

Home Based Businesses by Neighbourhood

Figure 6 illustrates the total number of licensed home based businesses by neighbourhood. The neighbourhoods with the highest number of home based businesses are Silverwood Heights (**214**), Willowgrove (**166**), Stonebridge (**147**), Hampton Village (**135**) and Lakeview (**127**). The most prevalent sector represented in each of these neighbourhoods was Construction. A more detailed breakdown of the total number of home based businesses by neighbourhood can be found in Appendix 4, page 11.

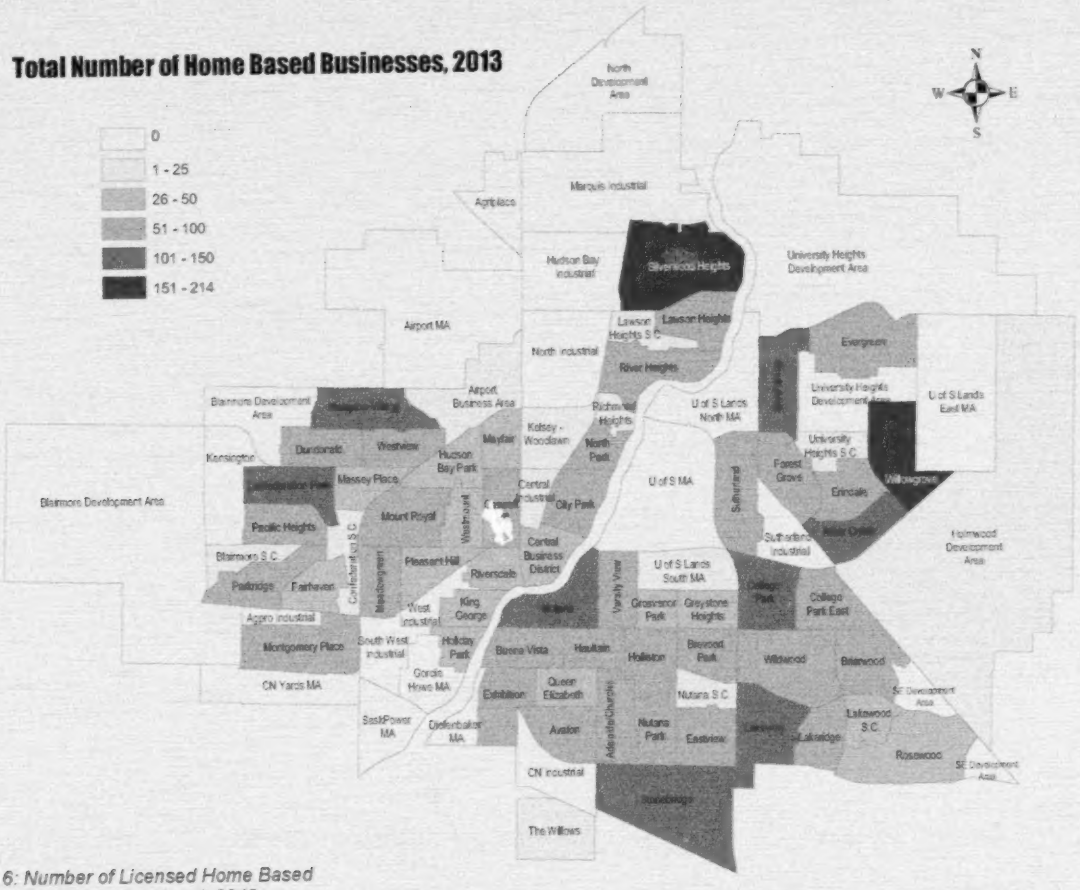

Figure 6: Number of Licensed Home Based Businesses by Neighbourhood, 2013

Table 7: Total Home Based Businesses by NAICS Sector, 2008-2013

		2008	2009	2010	2011	2012	2013
Goods-producing sector	Agriculture, Forestry & Fishing	5	2	3	3	3	4
	Mining, Oil & Gas Extraction	1	1	2	3	6	7
	Construction	938	1,017	1,140	1,248	1,332	1,445
	Manufacturing	74	79	87	91	93	93
	Total, goods-producing sector	1,018	1,099	1,232	1,345	1,434	1,549
Services-producing sector	Trade (Wholesale & Retail)*	180	215	240	245	228	222
	Transportation & Warehousing*	80	93	101	92	100	104
	Finance, Insurance, Real Estate & Leasing	53	62	65	66	79	91
	Professional, Scientific & Technical Services	552	607	658	707	743	760
	Business, Building & Other Support Services	406	449	493	513	538	560
	Educational Services	99	107	133	140	153	155
	Health Care & Social Assistance	72	73	91	104	108	107
	Information, Culture & Recreation	149	157	162	161	145	151
	Accommodation & Food Services	14	16	17	21	15	19
	Other Services	326	335	390	435	470	504
	Total, services-producing sector	1,931	2,114	2,350	2,484	2,579	2,673
Total, all sectors		**2,949**	**3,213**	**3,582**	**3,829**	**4,013**	**4,222**

*Home based for office use only.

New Home Based Businesses

The Business License Program issued **866** new home based business licenses in 2013, representing **66%** of all new business licenses issued. Table 8 shows the number of new home based business license applications by NAICS sector for 2008 through 2013. The Construction sector had the greatest number of new licenses issued, accounting for **37%** of all new home based businesses. There were sixteen (16) new home based businesses in the Information, Culture and Recreation sector, an increase of **84%** over 2012, and the largest percentage increase over all sectors. Table 9 lists the top 10 neighbourhoods' with the highest number of new home based businesses licensed in 2013.

Table 8: New Home Based Businesses by NAICS Sector, 2008-2013

		2008	2009	2010	2011	2012	2013
Goods-producing sector	Agriculture, Forestry & Fishing	1	0	1	0	0	0
	Mining, Oil & Gas Extraction	1	0	2	1	3	2
	Construction	307	238	273	269	303	319
	Manufacturing	10	14	17	18	21	18
	Total, goods-producing sector	319	252	293	288	327	339
Services-producing sector	Trade (Wholesale & Retail)*	48	57	65	57	41	51
	Transportation & Warehousing*	25	28	28	14	21	29
	Finance, Insurance, Real Estate & Leasing	11	16	11	12	18	19
	Professional, Scientific & Technical Services	105	113	149	135	133	134
	Business, Building & Other Support Services	118	101	110	113	112	119
	Educational Services	13	17	36	30	31	25
	Health Care & Social Assistance	13	13	25	17	23	12
	Information, Culture & Recreation	34	34	29	26	19	35
	Accommodation & Food Services	4	2	3	5	4	7
	Other Services	66	57	89	101	98	96
	Total, services-producing sector	437	438	545	510	500	527
Total, all sectors		**756**	**690**	**838**	**798**	**827**	**866**

Home based for office use only.

*Table 9: Top 10 Neighbourhoods' with highest number of New Home Based Businesses, 2013**

Rank	Neighbourhood
1	Stonebridge - **44**
2	Hampton Village - **42**
3	Willowgrove – **37**
4	Confederation park – **31**
5	Silverwood Heights – **30**
6	Nutana – **28**
7	Lakeview; Sutherland – **23**
8	Forest Grove – **22**
9	Wildwood – **20**
10	Haultain - **19**

*** The number of new businesses is shown in bold after the neighbourhood.**

The **Business Start-Up Guide** is a great resource to assist entrepreneurs with starting, relocating or expanding a business. This resource helps to guide entrepreneurs through the licensing and start-up process, and provides a list of agencies that can help achieve their business goals.

Business Resources

The Business License Program offers a variety of business resources:

- Business Start-Up Guide and Checklist
- Saskatoon Business Directory
- Business Profile Annual Reports
- Employment Profile publication
- Statistical information and customized information requests
- Business License brochures, summarizing development standards and applicable bylaws

For more information, please visit **www.saskatoon.ca/go/businesslicense**

The **Saskatoon Business Directory** allows you to search online for licensed businesses, government agencies or non-profit organizations in Saskatoon. To access the directory, click on "Business Directory" on the City's homepage at www.saskatoon.ca. To list your business or institution on the Directory, contact our office at 306-975-7710 or email us at business.license@saskatoon.ca.

Appendix 1

Total Number of Commercial/Industrial Businesses by NAICS Industry Sub-Sector, 2013

Industry Sub-Sector	2012	2013
Agriculture, Forestry & Fishing		
Crop production	4	6
Animal production	1	1
Support activities for agriculture & forestry	2	2
Mining, Oil & Gas Extraction		
Oil & gas extraction	3	3
Mining & quarrying (except oil & gas)	17	19
Support activities for mining, oil & gas extraction	21	22
Construction		
Construction of buildings	154	162
Heavy & civil engineering construction	42	44
Specialty trade contractors	252	273
Manufacturing		
Food manufacturing	48	44
Beverage & tobacco product manufacturing	11	9
Textile mills	0	0
Textile product mills	9	8
Clothing manufacturing	10	10
Leather & allied product manufacturing	2	2
Wood product manufacturing	13	12
Paper manufacturing	1	1
Printing & related support activities	30	29
Petroleum & coal product manufacturing	2	2
Chemical manufacturing	14	14
Plastics & rubber products manufacturing	20	19
Non-metallic mineral product manufacturing	17	18
Primary metal manufacturing	2	2
Fabricated metal product manufacturing	61	60
Machinery manufacturing	30	35
Computer & electronic product manufacturing	14	15
Electrical equipment, appliance & component manufacturing	3	4
Transportation equipment manufacturing	11	12
Furniture & related product manufacturing	36	37
Miscellaneous manufacturing	44	46
Trade (Wholesale & Retail)		
Farm product wholesaler-distributors	15	15
Petroleum product wholesaler-distributors	8	6
Food, beverage & tobacco wholesaler-distributors	33	37
Personal & household goods wholesaler-distributors	42	45
Motor vehicle & parts wholesaler-distributors	44	42
Building material & supplies wholesaler-distributors	129	129
Machinery, equipment & supplies wholesaler-distributors	149	145
Miscellaneous wholesaler-distributors	41	41
Wholesale electronic markets, & agents & brokers	29	27
Motor vehicle & parts dealers	193	186
Furniture & home furnishings stores	108	105
Electronics & appliance stores	90	84
Building material & garden equipment & supplies dealers	62	63
Food & beverage stores	129	126
Health & personal care stores	124	133
Gasoline stations	57	57
Clothing & clothing accessories stores	279	272
Sporting goods, hobby, book & music stores	87	86
General merchandise stores	29	28
Miscellaneous store retailers	159	164
Non-store retailers	11	10
Transportation & Warehousing		
Air transportation	11	10
Rail transportation	1	1
Truck transportation	62	61
Transit & ground passenger transportation	10	9
Support activities for transportation	28	28
Couriers & messengers	27	26
Warehousing & storage	27	25
Finance, Insurance, Real Estate & Leasing		
Credit intermediation & related activities	115	122
Securities, commodity contracts & other financial investment & related activities	85	79
Insurance carriers & related activities	71	72
Funds & other financial vehicles	1	1
Real estate	94	96
Rental & leasing services	72	67
Professional, Scientific & Technical services		
Professional, scientific & technical services	528	550
Business, Building & Other Support services		
Management of companies & enterprises	25	27
Administrative & support services	150	161
Waste management & remediation services	10	9
Educational Services		
Educational services	78	80
Health Care & Social Assistance		
Ambulatory health care services	342	344
Nursing & residential care facilities	4	4
Social assistance	29	28
Information, Culture & Recreation		
Publishing industries (except internet)	15	16
Motion picture & sound recording industries	25	24
Broadcasting (except internet)	5	5
Telecommunications	25	26
Data processing, hosting & related services	3	4
Performing arts, spectator sports & related industries	19	20
Heritage institutions	1	1
Amusement, gambling & recreation industries	60	59
Accommodation & Food Services		
Accommodation services	53	54
Food services & drinking places	562	577
Other Services		
Repair & maintenance	268	266
Personal & laundry services	433	464
Religious, grant-making, civic, professional & similar organizations	3	3
Total	5,934	6,031

Appendix 2

Total Number of Commercial/Industrial Businesses by Neighborhood, 2009-2013

Suburban Development Area	Neighborhood/Area	2009	2010	2011	2012	2013
Blairmore	Blairmore Suburban Centre	6	16	18	24	30
	Blairmore Development Area	3	3	2	3	3
Central Business District	Central Business District	907	917	893	908	900
Confederation	Confederation Suburban Centre	119	116	110	119	125
	West Industrial	84	81	83	81	73
	South West Industrial	49	50	48	52	51
	Mount Royal	31	30	31	33	33
	Hudson Bay Park	19	18	17	15	7
	Meadowgreen	16	15	16	16	16
	Holiday Park	12	11	10	10	10
	Dundonald	7	7	7	7	7
	Massey Place	7	6	7	6	6
	Confederation Park	7	7	7	6	7
	Westview	5	7	5	5	6
	Gordie Howe Management Area	4	4	3	4	3
	CN Yards Management Area	3	3	3	3	3
	Montgomery Place	3	3	3	3	4
	Agpro Industrial	2	2	2	2	2
	Fairhaven	2	2	2	2	2
	Hampton Village	0	1	2	1	7
	SaskPower Management Area	0	0	0	0	0
Core Neighborhoods	City Park	229	228	222	233	245
	Riversdale	151	160	168	173	175
	Nutana	157	156	162	159	157
	Caswell Hill	104	112	119	117	120
	Pleasant Hill	54	58	58	62	57
	Varsity View	61	59	60	61	62
	Westmount	20	19	19	21	22
	King George	11	10	12	12	12
Holmwood	Holmwood Development Area			1	1	3
	Wildwood	110	113	112	117	121
	College Park	111	110	110	110	112
	Lakeview	45	43	42	47	49
	Lakewood Suburban Centre	14	17	20	22	23
	College Park East	12	12	12	14	15
	S.E. Development Area	4	4	4	4	3
Lawson	Kelsey – Woodlawn	216	220	223	224	216
	Lawson Heights Suburban Centre	153	154	154	150	149
	Mayfair	51	48	55	54	58
	Central Industrial	17	21	22	21	22
	River Heights	19	18	18	18	16
	Richmond Heights	6	8	9	9	8
	North Park	7	7	8	8	8
	Silverwood Heights	2	2	2	2	2
North	North Development Area			2	2	2
North West Industrial	North Industrial	715	745	740	752	743
	Hudson Bay Industrial	443	468	463	464	445
	Airport Business Area	387	375	374	371	379
	Marquis Industrial	42	64	103	132	135
	Agriplace	68	68	73	80	77
	Airport Management Area	37	37	39	39	40

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Suburban Development Area	Neighborhood/Area	2008	2009	2010	2011	2012
Nutana	Nutana Suburban Centre	101	103	94	97	105
	CN Industrial	86	86	89	89	90
	Brevoort Park	83	84	87	87	83
	Grosvenor Park	77	76	75	80	82
	Stonebridge	37	48	64	79	95
	Holliston	71	73	73	73	78
	Haultain	42	42	43	49	50
	Exhibition	31	31	32	31	30
	Greystone Heights	26	27	27	26	25
	Avalon	26	25	26	24	23
	Buena Vista	23	26	26	22	22
	Eastview	11	12	12	11	12
	Adelaide/Churchill	10	10	10	9	9
	Queen Elizabeth	3	3	4	4	4
	Nutana Park	4	4	4	3	4
	The Willows	1	1	1	1	1
University Heights	Sutherland Industrial	179	178	183	180	191
	U of S Management Area	118	118	121	125	125
	University Heights Suburban Centre	62	73	96	108	117
	Sutherland	41	44	44	42	47
	Forest Grove	12	12	11	12	12
	Silverspring	1	1	2	2	2
	U of S Lands South Management Area	3	3	2	2	1
	Erindale	1	2	1	1	1
	University Heights Development Area	1	0	1	1	1
Total		5,582	5,717	5,803	5,934	6,031

Appendix 3

Total Number of Home Based Businesses by NAICS Industry Sub-Sector, 2013

Industry Sub-Sector	2012	2013
Agriculture, Forestry & Fishing		
Animal Production	0	1
Support activities for agriculture & forestry	3	3
Mining, Oil & Gas Extraction		
Support activities for mining, oil & gas extraction	6	7
Construction		
Construction of buildings	545	593
Heavy & civil engineering construction	18	16
Specialty trade contractors	769	836
Manufacturing		
Food manufacturing	11	11
Textile mills	1	2
Textile product mills	6	6
Clothing manufacturing	15	16
Leather & allied product manufacturing	1	1
Wood product manufacturing	1	2
Printing & related support activities	7	4
Chemical manufacturing	5	5
Plastics & Rubber Manufacture	0	1
Non-metallic mineral product manufacturing	3	3
Fabricated metal product manufacturing	7	9
Machinery Manufacturing	1	2
Computer & electronic product manufacturing	1	0
Transportation equipment manufacturing	1	1
Furniture & related product manufacturing	1	2
Miscellaneous manufacturing	31	28
Trade (Wholesale & Retail)		
Farm product wholesaler-distributors	0	0
Food, beverage & tobacco wholesaler-distributors	12	14
Personal & household goods wholesaler-distributors	21	22
Motor vehicle & parts wholesaler-distributors	3	2
Building material & supplies wholesaler-distributors	15	15
Machinery, equipment & supplies wholesaler-distributors	18	16
Miscellaneous wholesaler-distributors	12	9
Wholesale electronic markets & agents & brokers	30	28
Motor vehicle and parts dealers	2	1
Miscellaneous store retailers	3	5
Non-store retailers	111	103

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Industry Sub-Sector	2012	2013
Transportation & Warehousing		
Truck transportation	58	**58**
Transit & ground passenger	9	**10**
Scenic & sightseeing transportation	2	**3**
Support activities for transportation	12	**15**
Air Transportation		
Couriers & messengers	0	**19**
Finance, Insurance, Real Estate & Leasing		
Credit intermediation & related activities	3	**7**
Securities, commodity contracts & other financial investment & related activities	13	**17**
Insurance carriers & related activities	12	**12**
Real estate	37	**41**
Rental & leasing services	14	**14**
Professional, Scientific & Technical Services		
Professional, scientific & technical services	743	**760**
Business, building & other support services		
Management of companies & enterprises	7	**9**
Administrative & support services	526	**545**
Waste management	5	**6**
Educational Services		
Educational services	153	**155**

Industry Sub-Sector	2012	2013
Health Care & Social Assistance		
Ambulatory health care services	79	**77**
Nursing and Residential Care Facilities	1	**1**
Social assistance	28	**29**
Information, Culture & Recreation		
Publishing industries (except internet)	12	**16**
Motion picture & sound recording industries	22	**26**
Broadcasting (except internet)	1	**1**
Telecommunications	2	**2**
Data processing, hosting & related services	4	**4**
Other information services	11	**11**
Performing arts, spectator sports & related industries	86	**82**
Amusement, gambling & recreation industries	7	**9**
Accommodation & Food Services		
Food services & drinking places	15	**18**
Accommodation Services	0	**1**
Other Services		
Repair & maintenance	131	**131**
Personal & laundry services	337	**368**
Religious, grant-making, Civic	2	**4**
Private Households	0	**1**
Total	4,013	**4,222**

Appendix 4

Total Number of Home Based Businesses by Neighbourhood, 2009-2013

Suburban Development Area	Neighbourhood/Area	2009	2010	2011	2012	2013
Blairmore	Blairmore Suburban Centre	-	-	3	8	**12**
	Blairmore Development Area	-	-	1	1	**0**
Central Business District	Central Business District	21	23	32	39	**33**
Confederation	Hampton Village	26	48	69	98	**135**
	Confederation Park	92	98	88	92	**107**
	Dundonald	74	87	82	86	**82**
	Montgomery Place	61	65	72	80	**90**
	Westview	71	75	83	77	**71**
	Meadowgreen	50	56	71	68	**59**
	Parkridge	57	61	62	64	**65**
	Mount Royal	68	60	61	57	**68**
	Pacific Heights	64	64	59	56	**62**
	Massey Place	36	35	39	52	**44**
	Fairhaven	36	38	42	40	**43**
	Holiday Park	30	29	29	34	**31**
	Hudson Bay Park	33	38	37	30	**35**
	Confederation Park Suburban Centre	3	8	4	6	**10**
	Meadowgreen	0	0	0	0	**1**
Core Neighbourhoods	Nutana	85	105	104	108	**119**
	City Park	63	66	71	82	**69**
	Caswell Hill	67	76	69	69	**68**
	Varsity View	49	59	52	54	**54**
	Pleasant Hill	31	27	30	38	**42**
	King George	26	26	33	35	**33**
	Westmount	38	31	34	33	**30**
	Riversdale	30	38	35	33	**31**

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Suburban Development Area	Neighbourhood/Area	2009	2010	2011	2012	2013
Holmwood	Holmwood Development Area	-	-	1	1	1
Lakewood	Lakeview	102	113	118	126	127
	Briarwood	95	100	105	110	94
	College Park	89	91	103	99	104
	College Park East	74	87	96	97	100
	Wildwood	75	77	95	97	100
	Lakeridge	66	68	72	74	77
	Lakewood Suburban Centre	25	31	37	33	35
	Rosewood	0	1	8	19	40
Lawson	Silverwood Heights	178	192	206	207	215
	River Heights	76	90	100	95	92
	Lawson Heights	58	66	76	76	70
	North Park	37	48	59	60	59
	Mayfair	48	59	50	46	47
	Richmond Heights	9	13	13	12	12
	Kelsey - Woodlawn	16	14	13	9	8
	Lawson Heights Suburban Centre	5	5	6	9	15
	Central Industrial	5	6	9	7	10
North West Industrial	Airport Business Area	2	1	0	1	1
Nutana	Stonebridge	48	69	76	116	147
	Adelaide/Churchill	76	83	84	82	82
	Eastview	58	68	71	76	79
	Haultain	44	58	63	71	76
	Avalon	60	61	66	68	63
	Buena Vista	63	64	66	63	67
	Exhibition	55	62	56	61	69
	Holliston	66	68	70	61	66
	Nutana Park	46	41	52	53	51
	Queen Elizabeth	44	39	49	50	50
	Brevoort Park	49	52	48	46	56
	Greystone Heights	34	40	43	46	45
	Grosvenor Park	18	23	27	22	28
	The Willows	3	5	7	9	5
	Nutana Suburban Centre	3	4	6	6	6
University Heights	Willowgrove	74	111	145	147	166
	Silverspring	112	121	127	124	128
	Arbor Creek	80	99	102	107	104
	Sutherland	58	71	75	89	94
	Erindale	64	72	72	77	80
	Forest Grove	73	82	76	77	85
	Evergreen	-	-	5	35	64
	University Heights Suburban Centre	14	14	13	7	8
	U of S Lands South MA	0	0	1	2	2
Total		3,213	3,582	3,829	4,013	4,222

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